

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE OF 16,94,400 EQUITY SHARES ISSUED OF FACE VALUE OF RS.10/- EACH AT A PRICE OF RS. 61/- PER EQUITY SHARE INCLUDING PREMIUM OF RS. 51/-:

	Name of listed entity				Naapbooks Limited		
Mode of Fund Raising				Preferential Issue of 16,94,400 Equity Shares			
Date of Raising Funds				December 10, 2			
Amount Raised				Rs. 10,33,58,400/-			
Report filed for the Half Year & Year ended				31.03.2025			
Monitoring Agency				Not Applicable			
Monitoring Agency Name, if applicable				Not Applicable			
Is there a Deviation/Variation in use of funds raised				No			
If yes, whether the same is pursuant to change in				Not Applicable			
terms of a Contract or objects, which was approved							
by the Shareho							
If yes, Date of Shareholder Approval				Not Applicable			
Explanation for the Deviation / Variation				Not Applicable			
Comments of the Audit Committee after review				Not Applicable			
Comments of th			Comments of the auditors, if any				
Comments of th			d where th	Not Applicable ere has been a d	leviation, in the following	g table:	
Comments of th Objects for whi Original			d where the Modified allocation if any	ere has been a d	Amount of Deviation/Variation for the quarter according to		
Comments of th Objects for whi Original Object	ch funds have Modified Object, if any	been raised an Original Allocation (Rs.)	Modified allocatio if any	Funds n, Utilised (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	
Comments of th Objects for whi Original	ch funds have Modified Object, if	been raised an Original Allocation	Modified allocation	re has been a d Funds n, Utilised (Rs.) Rs. 8.00	Amount of Deviation/Variation for the quarter according to	Remarks if	

Name of Signatory: Yaman Saluja Designation: Whole Time Director & CFO DIN: 07773205 Date: May 30, 2025 Place: Ahmedabad

CIN: L72900GJ2017PLC096975

\$ 079-4894 0505

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Naapbooks Limited









STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE OF 26,13,100 CONVERTIBLE WARRANTS ISSUED OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 61/- PER EQUITY SHARE INCLUDING PREMIUM OF RS. 51/-:

Name of listed entity	Naapbooks Limited			
Mode of Fund Raising	Preferential Issue of 26,13,100 Equity Shares			
Date of Raising Funds	December 10, 2024			
Amount Raised	Rs. 3,98,49,775/- (25% of the of the Face Value of each			
	warrants subscribed)			
Report filed for the Half Year & Year ended	31.03.2025			
Monitoring Agency	Not Applicable			
Monitoring Agency Name, if applicable	Not Applicable			
Is there a Deviation/Variation in use of funds raised	No			
If yes, whether the same is pursuant to change in	Not Applicable			
terms of a Contract or objects, which was approved				
by the Shareholders				
If yes, Date of Shareholder Approval	Not Applicable			
Explanation for the Deviation / Variation	Not Applicable			
Comments of the Audit Committee after review	Not Applicable			
Comments of the auditors, if any	Not Applicable			
Objects for which funds have been raised and where there has been a deviation, in the following table:				

Original Object	Modified Object, if any	Original Allocation (Rs.)	Modified allocation, if any	Funds Utilised (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Working Capital Requirements	Not Applicable	Rs. 2.00 Crores	Not Applicable	Rs. 2.00 Crores	NIL	NIL
Capital Expenditure	Not Applicable	Rs. 1.25 Crores	Not Applicable	Rs. 1.25 Crores	NIL	NIL
General Corporate Purpose	Not Applicable	Rs. 0.74 Crores	Not Applicable	Rs. 0.74 Crores	NIL	NIL

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Name of Signatory: Yaman Saluja Designation: Whole Time Director & CFO DIN: 07773205 Date: May 30, 2025 Place: Ahmedabad

CIN: L72900GJ2017PLC096975

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